

Good News! The Casco Public Library can now accept stocks, mutual funds and other securities directly from a Donor's investment account! They can be sent directly to the Library's account at Fidelity Investments. All the required information is included below.

We can accept gifts of securities for any of the following three uses:

- Unrestricted
- Operating Expenses, or
- Infrastructure Projects

If you wish to donate for a different use, please contact the Library Director or a Library Trustee. Michelle Brenner, our Library Director, may be contacted at director@cascopubliclibrary.org or 207-627-4541.

We only accept securities that are easily priced and sold. When you have decided what your gift will be, please let the Library know the type of stock and number of shares, and/or approximate value, as identifying information is often not provided when stock is transferred.

More background information about gifts and other donations may be found in the Library's Gift Acceptance Policy, which is available at the Library

Sending shares: First of all, you will first need to contact your investment firm to verify their delivery instructions. In addition to following the firm's specific instructions, you may need to provide the firm with these details:

- The Library's name (**Casco Library Association**), Employer Identification number (EIN: **01-6022468**), and the Fidelity account number (**Z21768079**)
- Our account registration information, including the type of account we have: **Corporate Business Account/Nonprofit Entity**)
- Fidelity's Depository Trust Company (DTC) number, which is **0226**
- Fidelity's name and address:

Fidelity Investments
Attn: TOA Receives
PO Box 770001
Cincinnati, OH 45277-0036

If you have any questions or need additional information, please contact the Library.

Nothing in this informational document is meant to be considered a solicitation, nor is it meant to address any tax consequences of any gift. Please consult a tax or investment specialist for further information.